

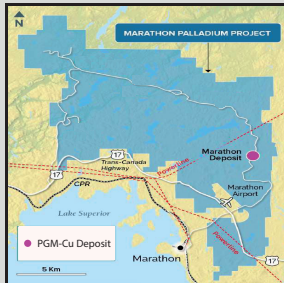
GENERATION PGM

News Brief

An Introduction to our Team and the Marathon Palladium Project

Generation PGM Inc. (GenPGM) is a subsidiary of Generation Mining Limited that is an exploration and development company with interests in platinum group metals (PGM), specifically the Marathon Palladium Project. Generation Mining acquired a 51% interest in the Marathon Property from Sibanye-Stillwater on July 10th, 2019, with the option to earn up to 80% interest within the next four years. GenPGM is currently focussed on the development of the Marathon Palladium project in Northwestern Ontario, the most advanced palladium project in North America. The Project is located approximately 215km east of Thunder Bay and 10km north of Marathon, within the Coldwell Alkaline Complex. Our goal is to provide News Briefs that will be present in a number of northwestern Ontario newspapers, notably the Marathon Mercury of Marathon and The Chronicle Journal of Thunder Bay, to provide communities with information about our current activities with the opportunity to provide feedback and ask questions. These updates will also be listed on the company website at www.genmining.com.

The Marathon Palladium Project property was developed from 1985 to 2010 by various companies. More than 203,000 metres of drilling in 1,094 holes have been drilled to date on the Property, dating back to as early as the 1960s. The Property is located in close proximity to excellent infrastructure, including the Trans-Canada highway, the main line of the Canadian Pacific Railroad and the Marathon Airport. The town of Marathon offers a promising staging point for any future mine construction.



Generation Mining has a strong Management Team, consisting of individuals with decades of experience in the mining industry. Multiple members, including President and CEO Jamie Levy, Executive Chairman Kerry Knoll, and COO Drew Anwyll, have foundations in the management of mining companies, heavily focussed on mining operations and finance management. Brian Jennings, CFO and Patricia Mannard, VP of Finance, cover a range of experience in the financial management of resource companies and exploration companies. Rod Thomas, VP of Exploration and John McBride, Senior Exploration Geologist, demonstrate extensive knowledge of the Project geology and as Professional Geoscientists of Ontario, maintain standards of practice and ethics to protect public interest. Tabatha LeBlanc, Manager of Sustainability is overseeing the Environmental Assessment of the Project and subsequent permits and approvals.

Our Team is dedicated to the future of the Marathon Palladium Project. We respect and value any feedback and we invite you to contact us with any questions, concerns or suggestions.

Additional Project updates can be found on the Impact Assessment Registry at <https://iaac-aeic.gc.ca/050/evaluations/proj/54755?culture=en-CA>

Contact us at comments@genpgm.com